

## INVESTMENT COMMITTEE MEETING AGENDA

July 28, 2022 4:00 p.m.

Join via Zoom: <a href="https://cccconfer.zoom.us/j/97596338633">https://cccconfer.zoom.us/j/97596338633</a>

Or via Phone: +1 301 715 8592 Meeting ID: 975 9633 8633

- 1. CALL TO ORDER (Nathan Steen, Chair)
- 2. RECOGNITION of GUESTS
- 3. PUBLIC COMMENT

Members of the audience wishing to address the committee may do so during the public comment period. Under provisions of the Brown Act, the committee is prohibited from discussing or taking action on oral requests that are not part of the agenda. Comments are limited to three minutes per person or as determined by the committee.

4. APPROVAL OF MINUTES (Nathan Steen, Chair)

Mr. Steen will present the April 28, 2022 minutes for approval.

6. FUTURE MEETING VENUE (Nathan Steen, Chair)

ACTION

5. REVIEW QUARTERLY PORTFOLIO RESULTS (Monterey Private Wealth)

Advisors will review performance of investments for 2022 Second Quarter.

INFORMATION

Advisors will review perjormance of investments for 2022 Second Quarter.

**INFORMATION** 

- Mr. Steen will lead a discussion to determine committee preference for remote or in-person future meetings
- 7. ANNOUNCEMENTS INFORMATION
- 8. ADJOURNMENT

Next Regular Meeting: October 27, 2022; Venue TBD

Public records provided to the committee for the items listed on this agenda may be viewed online at the Foundation's website (<a href="http://www.mpc.edu/foundation">http://www.mpc.edu/foundation</a>), at the MPC Foundation Executive Director's office, Monterey Peninsula College, 980 Fremont Street, Monterey, California during normal business hours, or at the committee meeting.

Our Vision

Universal access to extraordinary higher education.

Our Mission

We create opportunities for students and enhance the learning environment at MPC by fundraising and friend raising.