



MPC

FOUNDATION

MONTEREY PENINSULA COLLEGE

INVESTMENT COMMITTEE MEETING AGENDA

October 27, 2022 10:30 a.m.

Via Video Conference:

<https://mpc-edu.zoom.us/j/89339692405?pwd=TWYzSHI6ZURIZmF1NTRBUDNkUkw4UT09> Passcode: 198542

Or by Phone: 309 205 3325

Meeting ID: 893 3969 2405

1. CALL TO ORDER (Nathan Steen, Chair)
2. RECOGNITION of GUESTS and PUBLIC COMMENT
Members of the audience wishing to address the committee may do so during the public comment period. Under provisions of the Brown Act, the committee may not discuss or take action on oral requests that are not part of the agenda. Comments are limited to three minutes per person or as determined by the committee.
3. APPROVAL OF MINUTES (Nathan Steen, Chair) ACTION
Mr. Steen will present the July 28, 2022 minutes for approval.
4. REVIEW QUARTERLY PORTFOLIO RESULTS (Monterey Private Wealth) INFORMATION
Advisors will review performance of investments for 2022 Third Quarter.
5. 2023 FUND DISTRIBUTION/BANDED INFLATION CALCULATIONS (MPCF Staff) INFORMATION
Staff will review the scheduled 2023 distribution of funds based on the banded inflation calculation.
6. ALTERNATIVE INVESTMENTS AND PRIVATE CREDIT MARKET OVERVIEW (MPW) INFORMATION
Advisors will present an overview of alternative investments for MPCF to consider.
7. ANNOUNCEMENTS INFORMATION
8. ADJOURNMENT

**Next Regular Meeting:
TBD early 2023**

Public records provided to the committee for the items listed on this agenda may be viewed online at the Foundation's website (<http://www.mpc.edu/foundation>), at the MPC Foundation Executive Director's office, Monterey Peninsula College, 980 Fremont Street, Monterey, California during normal business hours, or at the committee meeting.

Our Vision

Universal access to extraordinary higher education.

Our Mission

We create opportunities for students and enhance the learning environment at MPC by fundraising and friend raising.